



Authorization for Transfer of Gift Securities

Section 1:

Name(s) of security or mutual fund and number of shares:

_____ shares
 _____ shares

Please direct gift to: (specific ministry, parish, school, Bishop's Annual Appeal, endowment fund, etc)

1) _____ Percent split
 2) _____ Percent split
 3) _____ Percent split

**Gifts to the Diocese of Salina or Catholic Foundation will be used for general purposes unless otherwise indicated above*

Section 2:

Brokerage Firm Name / Contact Name / Phone # _____
 Account Registration / Name(s) on Account _____
 Account Number _____

Receiving Account Information:

Firm: Morgan Stanley DTC: 0015
 For credit to: Catholic Foundation for Diocese of Salina (Gifts/Clearing Account) Account Number: 307-059946
If you have any questions regarding this transfer, please contact Zach Thomas 913-402-5247, or Justin S. Dougan 316-630-4420, at Graystone Consultants, a division of Morgan Stanley.

Section 3:

_____	_____
<i>Donor Signature</i>	<i>Donor Signature</i>
_____	_____
<i>Date</i>	<i>Date</i>
_____	_____
<i>Donor Name (print, please)</i>	<i>Donor Name (print, please)</i>

**This gift transfer needs to be signed by all account owners exactly as the name(s) appear on the owner's account.*

Donor Address: _____
 Street Address City State Zip Phone

Instructions:

After you and your investment advisor have completed this form, please scan a copy to:
 Katie Platten, CEO Catholic Foundation for Diocese of Salina katie.platten@salinadiocese.org
 Catholic Foundation will forward this information to our investment advisor to process the gift:
Zach.Thomas@MSGraystone.com Justin.Scott.Dougan@MSGraystone.com